



Indiana Pro Bono Commission  
230 East Ohio Street, Suite 400  
Indianapolis, IN 46204

**COMBINED 2009 DISTRICT REPORT, 2011 PRO BONO GRANT  
APPLICATION, AND 2011 PLAN**

Pro Bono District 13

Program Name: Volunteer Lawyer Program of SW Indiana, Inc.

Mailing Address: 123 NW 4<sup>th</sup> Street, Suite 618

City: Evansville, IN Zip: 47708

Phone: 812 434-4886 Fax: 812 434-4889

E-mail address: [BCorn@courtbuilding.com](mailto:BCorn@courtbuilding.com); [Rswylie@courtbuilding.com](mailto:Rswylie@courtbuilding.com)

Judicial Appointee: Judges Dean A. Sobecki and Wayne S. Trockman

Plan Administrator: Beverly K. Corn and R. Scott Wylie

Names of Counties Served: Daviess, Dubois, Gibson, Knox, Martin, Perry, Pike,  
Posey, Spencer, Vanderburgh and Warrick.

Number and Percentage of volunteer attorneys (as defined on page 3) *who rendered pro bono service to at least one low-income client during the year or who accepted a pro bono case in 2009* per registered attorneys in district, i.e. the district's pro bono participation rate: # 195 % 29%

Please also provide pro bono participation rates by county, if available.

**\*\* See Page 2\*\***

Number of volunteer attorneys (as defined on page 3) who provided pro bono representation for at least 50 hours during 2009: 28

Number of potential clients requesting help in 2009 (limit this to actual intake done or sessions in which plan administrator or his/her delegate provided more than minimal assistance): 495

Number of potential clients who were actually provided with legal services (through volunteer attorney referral or assistance organized by the plan administrator) as a result of their request: 391 Please provide this information by county, if available.

**\*\* See Page 2 and 23\*\***

Amount of grant received for 2010: \$145,861.00

Amount of grant (2010 and prior years) projected to be unused as of 12/31/10:  
\$20,000

Amount requested for 2011: \$139,497.36

**Pro Bono Participation Rate By County: DIRECT CASE REFERRAL ONLY**

<b><u>County</u></b>	<b><u>Reg. Attorneys</u></b>	<b><u># Volunteers</u></b>	<b><u>Partic. Rate</u></b>
Daviess	20	8	40%
Dubois	46	7	15%
Gibson	25	11	44%
Knox	36	26	72%
Martin	10	2	20%
Perry	15	5	33%
Pike	10	4	40%
Posey	21	12	57%
Spencer	18	3	17%
Vanderburgh	436	102	23%
Warrick	39	15	38%
<b>TOTAL:</b>	<b>676</b>	<b>195</b>	<b>29%</b>

<b>ACTIVITY</b>		<b>Total Cases Opened Prior to 2009</b>	<b>Total Opened in 2009 Or Assisted</b>	<b>Total Closed in 2009</b>	<b>Total Number Of Hours</b>	
Direct Case Referral		218	248	364	2021.54	
Talk to A Lawyer		N/A	863	N/A	198.50	
PC Community Connect		N/A	6	N/A	7.50	
VC Community Connect		N/A	63	N/A	21	
Self Directed		N/A	Unknown		971.20	
Family Ct. Pro Se Clinic		N/A	114		73.50	
Wills Project		N/A	30		30	
Teen Court		N/A	Unknown	N/A	156.50	
We The People		N/A	Unknown	N/A	12	
VITA Site		N/A	Unknown	N/A	129.50	
<b>TOTAL:</b>			<b>1323+</b>		<b>3621.24</b>	

## 2011 PLAN SUMMARY

**1. Please write a brief summary of the 2011 grant request. Please include information regarding your district's planned activities including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion. The grant request should cover needs to be addressed, methods, target audience, anticipated outcomes, and how past difficulties will be addressed.**

### **Planned Activities:**

1. Continue to provide individual case representation throughout District 13.
2. Continue with established monthly Talk To A Lawyer clinics.
3. Continue with the Pro Se Family Law Project through a grant from the S. Ct. Family Ct. project.
4. Continue with quarterly executive committee meetings as well as full board meetings; continue to invite local judiciary and other guests.
5. Continue with special recognition events for 50 hours volunteers; continue presenting a special award at the co-sponsored luncheon with the Evansville Bar Association.
6. Continue to write articles for the monthly bar association newsletters throughout the District as well as cooperate with local and statewide media for information and articles.
7. Continue to participate in conferences as conferees and presenters.
8. Continue to be aware of new and emerging trends in pro bono and to present them to the board for consideration and possible implementation.
9. Continue to collaborate with other agencies in creating special programs and clinics.

### **Needs To Be Addressed:**

1. To respond to the increasing need for non-traditional pro bono assistance such as: homelessness, mortgage foreclosure, and public benefits, just as examples.
2. To respond to the needs of the legal community in helping it adjust to the need for legal assistance regarding the non-traditional pro bono issues.
3. To continue to promote the ideals of VLP to the District and state's judiciary and legal community; to continue to focus on the future of pro bono and plan accordingly.

### **Methods to Address The Needs:**

1. Continue fostering the established relationship and strive to develop new ones throughout the community.
2. Both seek out and present new training opportunities for staff and legal community.
3. Continue to highlight the accomplishments of both the VLP and the legal community through public recognition and other events.

### **Target Audience:**

1. The target audience continues to be those persons who are at or below poverty level standards as established by the federal government, legal professionals including judiciary, and the community as a whole.

### **Anticipated Outcomes:**

1. No reduction in volunteer base or hours provided for 2011.
2. Increased awareness of the VLP and legal volunteers; increased collaborations with non-legal community organizations in order to better utilize efforts and volunteers without the need for additional funds.

### **Addressing Past Difficulties:**

1. With a need to reduce the budget, not just with VLP but with all agencies of similar nature, the need for collaboration is even greater than before. Learning how to do more with less is vital but it is an opportunity to create new relationships and to showcase the efforts of the legal community. The relationships will last longer than any recession, so this is an opportunity to work with those who may have otherwise never had a need for lawyers.

**2009 REPORT OF VOLUNTEER ATTORNEY CASES IN DISTRICT \_\_13\_\_**

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 3A. Please list one case per each line in the chart below. The information provided in this chart, and the charts immediately following, should be for the calendar year 2009 and not the fiscal year.

**Definitions**

**Case:** A legal matter referred to and accepted by a pro bono attorney volunteer. This includes mediation and GAL services.

**Volunteer Attorney:** An attorney who has rendered pro bono service to at least one low-income client during the year or accepted a pro bono referral from the identified program. This does not include attorneys who are in the list of pro bono volunteers but who have never taken a case. The case numbers do not include cases screened, only cases actually referred to a pro bono attorney. This also includes an attorney who has worked solely on a pending pro bono case that was neither opened nor closed during the reporting year. Volunteer attorneys for modest means programs may be counted, as long as they are separately identified as such.

**Case Type:** Please use the abbreviations listed in the Indiana Supreme Court Administrative Rule 8(B)(3) or any other defined abbreviation. Please be sure to include the mortgage foreclosure code of MF, if applicable.

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**  
**IOLTA funding accounts for 100% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding. If this percentage is substantially more than the percentage of IOLTA funding, please explain.**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Jeff Hayes	<b>Daviess</b>		Y	Y	10	DR
Mary Goss	14		Y	N		DR
Brent Stuckey	14	Y		Y	1	DR
Bill Wallace	14	Y		Y	56	DR
Jeff Norris	14		Y	Y	1	DR
	14		Y	Y	1	DR
	14		Y	Y	1	L/T
	14		Y	Y	1	Foodstamps
<b>TOTAL:</b>	<i>No total needed</i>	<b>TOTAL:</b> <b>2</b>	<b>TOTAL:</b> <b>6</b>	<b>TOTAL:</b> <b>7</b>	<b>TOTAL:</b> <b>71</b>	<i>No total needed</i>

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Jeff Norris	14		Y	Y	1	DR
Rita Baldwin	14	Y		Y	5	DR
	14		Y	N		DR
	14	Y		N		DR
	14	Y		Y	4	DR
	14	Y		Y	5	License
Scott Wylie	14		Y	Y	.5	DR
	14		Y	Y	1	DR
S. Tanner	14	Y		Y	7.8	DR
J. Feavel	<b>Dubois</b>		Y	Y	4	GU
T. DeMotte	19	Y		Y	3	DR
Greg Schnarr	19	Y		N		DR
B.Hatfield Luff	19	Y		Y	1.4	DR
	19	Y		Y	1	GU
	19	Y		Y	1	DR
	19		Y	N		CT
	19		Y	Y	1.5	DR
	19		Y	N		GU
	19	Y		Y	1	SC
	19		Y	Y	1	GU
	19		Y	Y	32	DR
	19		Y	Y	1	DR
	19		Y	Y	1	MS
	19		Y	Y	1.5	SC
<b>Page Total:</b>		<b>11</b>	<b>13</b>	<b>19</b>	<b>73.7</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Scott Wylie	19		Y	Y	1	DR
Laura Peters	19		Y	Y	1.5	ES
	19	Y		Y	4.5	BK
N. Verkamp	19		Y	N		DR
Beverly Corn	19		Y	Y	.5	DR
Andy Ozete	<b>Gibson</b>	Y		Y	42.10	CP
Jennifer Elston	26	Y		N		DR
Michel Cochren	26	Y		Y	2	DR
	26		Y	N		DR
	26	Y		Y	1.5	DR
	26	Y		Y	1.5	SC
Lisa Moody	26	Y		Y	8.3	DR
	26		Y	N		DR
Scott Wylie	26		Y	Y	1	GU
	26		Y	Y	.5	DR
	26		Y	Y	1	DR
J. Kinkle	26	Y		Y	9.1	DR
J. Spindler	26	Y		Y	15	GU
	26	Y		Y	1.5	AD
C. Harmon	26		Y	Y	1	DR
L. Nixon	26		Y	N		GU
J. McDonald	26		Y	N		DR
	26	Y		Y	2	DR
<b>Page Total:</b>		<b>11</b>	<b>12</b>	<b>17</b>	<b>94</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
D. Higginbotham	26		Y	Y	1	DR
	26		Y	Y	1	JC
	26		Y	N		ES
	26		Y	Y	1	DR
	26		Y	Y	4	GU
	26		Y	Y	1	GU
	26		Y	Y	1	DR
	26	Y		Y	1	ES
	26		Y	Y	1	GU
	26		Y	Y	1	GU
Beverly Corn	26		Y	Y	.5	GU
Dan Reeves	26		Y	Y	8	GU
Yvette Kirchoff	<b>Knox</b>		Y	N		GU
	42		Y	Y	1.5	ES
	42		Y	Y	4	DR
	42	Y		Y	15	DR
	42		Y	N		DR
Bruce Smith	42	Y		Y	3.5	DR
E. Cummings	42		Y	Y	3.3	GU
	42		Y	Y	1	DR
Brent Stuckey	42		Y	Y	1	ES
David Miller	42		Y	Y	1	DR
J. Feavel	42	Y		Y	12	DR
<b>Page Total:</b>		<b>4</b>	<b>19</b>	<b>20</b>	<b>62.8</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
J. Feavel	42	Y		Y	40	GU
	42	Y		N		DR
	42	Y		Y	1.5	DR
Bryan Jewel	42	Y		Y	1	DR
	42	Y		Y	8.5	DR
	42		Y	N		CP
	42		Y	N		DR
Dan Siewers	42	Y		N		GU
	42		Y	N		DR
	42		Y	N		CP
	42	Y		Y	2.5	SC
Jeff Neal	42	Y		N		AD
	42	Y		N		DR
	42		Y	N		DR
	42	Y		Y	13.6	DR
	42	Y		Y	1	DR
John Gregg	42		Y	N		GU
Jason Field	42	Y		N		DR
	42	Y		Y	2	JP
	42	Y		N		DR
Dale Webster	42	Y		N		SC
	42		Y	N		DR
	42	Y		Y	4.5	DR
D. Roellgen	42		Y	Y	1.5	ES
<b>Page Total:</b>		<b>16</b>	<b>8</b>	<b>10</b>	<b>76.1</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
J. Shoulders	42		Y	Y	1	SSI
Gary Brock	42	Y		N		SSD
Joseph Black	42		Y	N		ES
J. Carnahan	42		Y	Y	1	JP
	42		Y	N		DR
	42	Y		Y	1	DR
	42	Y		Y	3.95	JP
S. Webster	42		Y	Y	1	SC
	42		Y	Y	1	DR
	42		Y	N		DR
	42	Y		Y	1	DR
	42	Y		Y	9	DR
	42	Y		Y	15.5	GU
	42	Y		Y	1	DR
	42	Y		Y	12	DR
	42		Y	Y	7	DR
	42		Y	Y	1	DR
	42	Y		Y	1	ES
	42	Y		Y	3.9	JP
S.Brinkeroff-Riley	42	Y		Y	.5	GU
J. Doggett	42		Y	N		DR
	42	Y		Y	14.8	DR
	42	Y		Y	8	DR
Scott Wylie	42		Y	Y	1	JP
<b>Page Total:</b>		<b>13</b>	<b>11</b>	<b>19</b>	<b>84.65</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Scott Wylie	42		Y	Y	.5	DR
	42		Y	Y	3.0	CT
C. Ripley	42		Y	Y	20.5	DR
M. Carpenter	42	Y		Y	1.5	DR
James Levell	42		Y	Y		DR
	42	Y		Y	3.75	DR
	42	Y		Y	1.5	JP
	42		Y	Y		DR
M. Parmenter	42		Y	N		MS
	42		Y	N		GU
Jeff Kolb	42		Y	N		GU
	42		Y	N		ES
	42		Y	N		GU
Paul Vogler	<b>Martin</b>		Y	N		DR
	51		Y	Y	8	DR
	51		Y	Y	5	DR
	51		Y	Y	12	DR
	51		Y	Y	1	DR
	51		Y	Y	1	DR
	51		Y	Y	15	GU
	51		Y	Y	2	ES
	51		Y	Y	1	ES
S. Bowman	51	Y		Y	2.5	AD
<b>Page Total:</b>		<b>4</b>	<b>19</b>	<b>17</b>	<b>78.25</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Karen Werner	<b>Perry</b>		Y	Y	.5	GU
	62		Y	Y	1	GU
	62		Y	Y	1	DR
	62		Y	Y	1	SC
Gerald Thom	62	Y		Y	3	DR
S.Rod Acchiardo	62	Y		Y	1	DR
Scott Wylie	62		Y	Y	2	License
	62		Y	Y	1	JP
W. Hagedorn	62		Y	Y	9	DR
D. Stahl	62		Y	Y	13	GU
Beverly Corn	62		Y	Y	.5	DR
	62		Y	Y	.75	JP
Wyatt Rauch	<b>Pike</b>		Y	Y	2.5	DR
	63		Y	Y	2.5	DR
B. Mahoney	63	Y		Y	1.5	GU
Brett Roy	63		Y	N		DR
Scott Wylie	63		Y	Y	20	Inc.
Kerry Aldridge	63		Y	N		DR
David Givens	<b>Posey</b>	Y		Y	6	SC
	65	Y		Y	16	DR
T. Mahood	65	Y		Y	5.5	SC
Don Baier	65	Y		Y		DR
Page Total:		<b>7</b>	<b>15</b>	<b>20</b>	<b>87.75</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Don Baier	65		Y	Y	1	ES
B.McFadinHiggins	65		Y	Y		GU
Beth Folz	65	Y		Y	1.5	DR
	65	Y		Y	10	DR
E. Baier	65		Y	N		GU
	65		Y	Y	1.5	DR
S. Funkhouser	65		Y	N		DR
	65		Y	N		AD
	65	Y		Y	8	JP
J. Hadley	65		Y	N		DR
	65	Y		Y	6	DR
	65	Y		Y	1	DR
T. VanHaaften	65		Y	Y	10.55	DR
Adam Farrar	65	Y		Y	12	CC
	65	Y		Y	5	GU
	65	Y		Y	4.75	SC
Scott Wylie	65		Y	Y	1	JP
David Clark	65	Y		Y	5.5	DR
Beverly Corn	65		Y	Y	1.5	DR
	65		Y	Y	.5	GU
Jeff Lindsey	<b>Spencer</b>		Y	Y	1	DR
	74		Y	Y	1	ES
	74		Y	Y	1	ES
<b>Page Total:</b>		<b>9</b>	<b>14</b>	<b>19</b>	<b>72.8</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Jeff Lindsey	74	Y		Y	1	DR
	74		Y	N		ES
	74		Y	Y	1	AD
	74		Y	Y	1	DR
	74		Y	Y	.5	ES
	74	Y		Y	1	JP
	74		Y	N		DR
	74		Y	Y	1	DR
	74		Y	Y	1	DR
	74		Y	Y	1	DR
Dan Siewers	74	Y		Y	1	DR
K. Patmore	74	Y		N		CP
Scott Wylie	74		Y	Y	1	JP
Mark Phillips	<b>Warrick</b>	Y		Y	15	DR
Tom Bryan	87	Y		N		DR
Kay Pechin	87		Y	Y	1	DR
Jeff Shoulders	87		Y	N		SSD
Bob Peppiatt	87		Y	Y		AD
Barb Williams	87	Y		Y	13	DR
Brett Roy	87	Y		N		DR
Scott Wylie	87		Y	Y	1	JP
	87		Y	Y	1	JP
	87		Y	Y	2	CP
<b>Page Total:</b>		<b>8</b>	<b>15</b>	<b>17</b>	<b>42.5</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Scott Wylie	87		Y	Y	1	DR
	87		Y	Y	1	DR
Sherry Smith	87		Y	Y	1	ES
	87	Y		Y	40	DR
	87		Y	Y	1	Unemploy.
	87		Y	Y	1	SC
Adam Long	87	Y		Y	1.5	CC
Zach Winsett	87	Y		Y	1.5	SC
David Zengler	87	Y		Y	1.5	ES
W. Mathies	87	Y		Y	1	SC
J. Bruner	87		Y	Y	1	ES
J. Young	87		Y	N		DR
Paul Black	87	Y		Y	1.3	SC
Beverly Corn	87	Y		Y	1	SC
Rebecca Kasha	<b>Vanderburgh</b>	Y		Y	15	Medicaid
	82		Y	Y	10	GU
David Shaw	82		Y	N		SC
Tracy Thread	82	Y		Y	10	JP
	82	Y		Y	5	DR
T. Mahood	82	Y		N		GU
Andy Ozete	82	Y		Y	15	CC
Mike Mitchell	82		Y	N		MS
	82		Y	Y	5	ES
<b>Page Total:</b>		<b>12</b>	<b>11</b>	<b>19</b>	<b>113.8</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Mike Mitchell	82		Y	N		GU
H. Shannon	82		Y	N		Unemploy
Kay Pechin	82	Y		Y	24.7	DR
	82		Y	Y	5	DR
	82		Y	N		DR
	82	Y		Y	30.6	GU
	82	Y		N		AD
D. Guerrettaz	82	Y		Y	9.5	ICE
	82	Y		N		ICE
	82	Y		N		DR
K. VanOst Jones	82		Y	Y	3.2	DR
M. Worthington	82	Y		Y	20	DR
Bob Zoss	82	Y		Y	9.5	DR
S. Frank	82		Y	Y	1.5	ES
	82		Y	Y	1.5	ES
	82	Y		Y	5	GU
P. Woodring	82	Y		Y	20	GU
	82	Y		Y	1	GU
	82		Y	N		DR
Grey Meyer	82	Y		N		GU
R. Woodson	82		Y	N		DR
L. Ethridge	82		Y	Y	.5	GU
	82		Y	Y	.5	GU
	82		Y	Y	.5	GU
<b>Page Total:</b>		<b>12</b>	<b>12</b>	<b>15</b>	<b>133</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
L. Ethridge	82	Y		Y	1	ES
J. Goodridge	82	Y		Y	15	MS
	82		Y	Y	3.9	SC
	82		Y	N		JP
	82	Y		Y	5	GU
	82	Y		Y	5	GU
Brad Salmon	82	Y		Y	1	DR
	82	Y		Y	1	ES
John Hegeman	82	Y		Y	2	MS
	82	Y		Y	1	AD
	82	Y		Y	12	GU
	82	Y		Y	10	JP
	82	Y		Y	6.5	DR
	82	Y		Y	3	ES
	82	Y		Y	3	ES
	82	Y		N		MS
Heather Lacy	82	Y		Y	1	GU
	82	Y		Y	2.3	GU
	82	Y		Y	3	GU
	82		Y	Y	1	DR
Tim Hambidge	82	Y		Y	20	DR
Mike Hayden	82	Y		Y	6.5	DR
	82	Y		Y	1	JP
John Staser	82		Y	Y	6.7	ES
<b>Page Total:</b>		<b>20</b>	<b>4</b>	<b>22</b>	<b>110.9</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Andy Nestrick	82	Y		Y	1	ES
	82	Y		Y	1	ES
James Gentry	82	Y		Y	3.3	SC
	82	Y		Y	4.5	DR
Wm. Nesmith	82	Y		Y	15	AD
	82	Y		N		GU
	82		Y	Y	1	DR
Brian Carroll	82	Y		Y	1	GU
Tom Massey	82	Y		Y	10.3	JP
	82	Y		Y	8.15	DR
C. Angermeier	82	Y		Y	10	DR
Brian Smith	82	Y		Y	5	DR
	82	Y		Y	1.5	DR
Doug Walton	82	Y		N		DR
Robin Craig	82	Y		Y	10	DR
S. Brinkeroff-Riley	82	Y		Y	1	DR
	82		Y	Y	1	SC
T. Tominack	82		Y	Y	6	MS
	82		Y	Y	1.5	DR
E.Hansen-Davis	82	Y		Y	2	MS
C. Nestrick	82		Y	Y	1	SC
	82		Y	N		MS
	82		Y	Y	15.2	DR
	82	Y		Y	7.5	DR
<b>Page Total:</b>		<b>17</b>	<b>7</b>	<b>21</b>	<b>106.95</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
C. Nestruck	82	Y		Y	5	DR
	82		Y	N		DR
	82		Y	Y	1	L/T
J. Elston	82		Y	N		L/T
	82	Y		N		DR
	82		Y	Y	1	INC.
	82	Y		Y	1	DR
	82	Y		Y	1.5	MISC
	82		Y	N		L/T
	82		Y	N		L/T
	82		Y	Y	1	DR
M. Greenley	82	Y		Y	5	GU
R. Steedman	82	Y		N		GU
A. Breeden	82		Y	Y	5	GU
	82		Y	Y	4.75	GU
	82		Y	Y	1	GU
	82	Y		Y	9	DR
	82	Y		Y	17.3	AD
	82	Y		Y	17.4	AD
	82	Y		Y	17.3	AD
	82	Y		Y	5.25	DR
Chad Sullivan	82	Y		Y	1	EMPL
	82	Y		Y	1.5	EMPL
Y. Carter	82	Y		Y	5	GU
<b>Page Total:</b>		<b>14</b>	<b>10</b>	<b>18</b>	<b>100</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Erin Berger	82		Y	Y	1	DR
	82	Y		Y	6.25	JP
	82	Y		Y	8	DR
	82	Y		Y	1.5	DR
	82	Y		Y	1	GU
	82	Y		Y	1	DR
	82	Y		N		DR
	82	Y		N		DR
K. Vonderahe	82	Y		Y	4.25	SC
K. Biesecker	82	Y		Y	4	EMPTY
Ron Warrum	82	Y		Y	6	GU
K. Schymik	82		Y	N		ES
	82		Y	Y	1.5	ES
	82		Y	Y	1	ES
	82		Y	Y	1.25	ES
K. Jackson	82		Y	N		L/T
J. McEntarfer	82	Y		Y	3.1	SC
	82		Y	Y	21.7	DR
	82		Y	Y	3.1	ES
	82		Y	N		DR
			Y	N		DR
Jean Blanton	82	Y		Y	19.63	DR
Nick Cirignano	82	Y		Y	10	ES
Reed Schmitt	82		Y	Y	42	GU
<b>Page Total:</b>		<b>13</b>	<b>11</b>	<b>18</b>	<b>136.28</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Tim Hubert	82	Y		Y	1.5	GU
	82	Y		Y	2.5	AD
Marcella Day	82	Y		Y	5	GU
Mike DiRienzo	82	Y		Y	1	SC
	82	Y		Y	1	SC
	82	Y		Y	6	MF
	82	Y		Y	8	SC
Beau Dial	82	Y		Y	47.9	AD
Scott Wylie	82		Y	Y	.5	DR
	82		Y	Y	1	DR
	82		Y	Y	1	GU
	82		Y	N		SC
	82		Y	Y	8	DR
	82		Y	Y	2	JP
	82		Y	Y	7	DR
	82		Y	Y	1	GU
	82		Y	Y	1	L/T
	82		Y	Y	8.5	DR
	82		Y	Y	1	JP
	82		Y	Y	2	GU
	82		Y	Y	4	DR
	82		Y	Y	1	EMPTY
	82		Y	Y	3.5	L/T
	82		Y	Y	2	Medicaid
<b>Page Total:</b>		<b>8</b>	<b>16</b>	<b>23</b>	<b>116.4</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Scott Wylie	82		Y	Y	1	BK
	82		Y	Y	3	GU
	82		Y	Y	8	DR
	82		Y	Y	2	ES
	82		Y	Y	9	DR
	82		Y	Y	7.5	DR
	82		Y	Y	1	ES
	82		Y	Y	6.5	DR
	82		Y	Y	1	EMPTY
	82		Y	Y	5.5	DR
	82		Y	Y	3	SC
A. Dutkanych	82	Y		Y	10.56	EMPTY
Adam Glass	82	Y		Y	15.3	CP
A. Brown-Cox	82	Y		Y	1.5	GU
M. Blalock	82	Y		Y	1	L/T
L. Tooley	82		Y	Y	1	ES
	82		Y	Y	1.5	ES
David Clark	82		Y	Y	1.5	GU
James Stoltz	82	Y		Y	4	ES
A. Hurst	82	Y		Y	1	DR
	82		Y	N		DR
B. Renner	82	Y		Y	176.5	JP
David Harris	82	Y		Y	16	L/T
	82		Y	Y	4.9	ES
<b>Page Total:</b>		<b>8</b>	<b>16</b>	<b>23</b>	<b>282.26</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case Opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
David Harris	82		Y	Y	4.6	ES
R. Hudson	82	Y		Y	1	ES
Roy Harris	82	Y		Y	8	EMPTY
Susan Wilke	82	Y		Y	10	DR
M. Sauvey	82	Y		Y	10	INC.
M. McAnulty	82	Y		Y	11	GU
J. Johnson	82	Y		Y	3.8	SC
	82		Y	Y	1.5	SC
Tom Capshaw	82		Y	Y	1	DR
	82		Y	N		INC.
Beth Browning	82		Y	N		ES
	82		Y	Y	1	GU
	82		Y	N		ES
	82		Y	Y	6	GU
Arin Norris	82		Y	N		DR
	82		Y	N		DR
Craig Emig	82		Y	Y	1	AD
	82		Y	Y	1	SC
Stacy Newton	82	Y		Y	1	MF
	82	Y		Y	5.9	EMPTY
	82	Y		N		Medicaid
Angela Freel	82	Y		Y	13.8	GU
	82		Y	N		DR
K. Lonnberg	82	Y		Y	9.2	DR
<b>Page Total:</b>		<b>11</b>	<b>13</b>	<b>17</b>	<b>89.8</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
K. Lonnberg	82	Y		Y	12.1	DR
Dirck Stahl	82	Y		Y	1	DR
Don Vowels	82	Y		Y	1.5	GU
Laurie Bumb	82	Y		Y	5	DR
S. Sullivan	82		Y	Y	7	ES
S. Corcoran	82	Y		Y	13	DR
	82	Y		Y	1	AD
	82	Y		N		DR
	82	Y		N		DR
	82		Y	Y	1.5	ES
	82		Y	Y	1	ES
	82		Y	N		GU
Todd Glass	82	Y		Y	1	GU
	82	Y		Y	1	GU
	82	Y		Y	1	ES
G. Allega	82		Y	Y	7	L/T
Beverly Corn	82		Y	Y	.5	MF
John Hamilton	82	Y		Y	1	DR
David Hatfield	82	Y		N		DR
Karen Heard	82		Y	N		GU
	82	Y		Y	5	GU
	82		Y	Y	1	DR
	82	Y		Y		GU
Krista Lockyear	82		Y	N		GU
<b>Page Total:</b>		<b>15</b>	<b>9</b>	<b>18</b>	<b>60.6</b>	

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Direct Case Referral/Placement**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Krista Lockyear	82		Y	Y	1.5	AD
D. Robinson	82	Y		N		GU
	82	Y		N		DR
J. VanStone	82		Y	N		GU
	82		Y	Y	2.75	ES
	82	Y		N		GU
	82		Y	N		DR
	82		Y	Y	2.75	ES
A. Comstock	82		Y	Y	9	ES
Randy Craig	82		Y	Y	12	GU
<b>Page Total:</b>		<b>3</b>	<b>7</b>	<b>5</b>	<b>28</b>	

## DIRECT CASE REFERRAL/PLACEMENT

## RECAPITULATION PAGE

COUNTY		Total Cases Opened Prior to 2009	Total Opened in 2009	Total Closed in 2009	Total Number Of Hours Per County	
Daviess		7	10	14	95.30	
Dubois		7	12	16	56.90	
Gibson		11	19	24	104.90	
Knox		35	37	46	233.80	
Martin		1	9	9	47.50	
Perry		2	10	12	33.25	
Pike		1	5	4	26.50	
Posey		13	11	20	97.30	
Spencer		4	12	13	12.50	
Vanderburgh		126	109	186	1224.19	
Warrick		11	13	20	86.80	
TOTAL:		218	248	364	2021.54	

**2009 REPORT OF VOLUNTEER ATTORNEY LIMITED INFORMATION  
ACTIVITY IN DISTRICT \_\_\_\_13\_\_\_\_**

This limited legal information chart can include activities such as pro se clinics and call-in or walk-in informational services.

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 4A. Please list each attorney only once in the volunteer attorney column but complete one line for each type of legal information activity for that attorney.

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Vanderburgh County Homeless Connect Clinic**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
David Guerrettaz	Vanderburgh	Legal Advice	2
Kevin Gibson	Vanderburgh	Legal Advice	2
Scott Wylie	Vanderburgh	Legal Advice	2
James McEntarfer	Vanderburgh	Legal Advice	1.5
Sue Ann Hartig	Vanderburgh	Legal Advice	1.5
Tracy Thread	Vanderburgh	Legal Advice	3
Garvin Senn	Vanderburgh	Legal Advice	1.5
William Wallace	Vanderburgh	Legal Advice	1.5
Beverly Corn	Vanderburgh	Legal Advice	6
<b>People Served</b>	<b>63</b>		
<b>TOTAL: 9</b>			<b>TOTAL: 21</b>

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Posey County Community Connect Clinic**

[illegible]

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **WILLS Project**  
(Co-sponsored by VLP and Southwestern Behavioral Health, Inc.)

[illegible]

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **VITA Site Assistance (Co-Sponsored by Legal Aid Society of Evansville, Inc. and United Way)**

[illegible]

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Teen Court-Vanderburgh Co. (Collaboration with Juvenile Court System and Youth Resources, Inc.)**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Garvin Senn		Train and Guide Students	24
Scott Wylie			19.5
Jay Ziemer			4
Susan Wilke			10
Mike Perry			2
Kay Pechin			10
J. Parkhurst			10
K. Rybak			14
Joshua Gessling			2
Matt Keppler			4
Camala Cooley			4
Leanne Garbers			4
Malcolm Gwinn			7
Jill Marcum		Serve as Judge	2
Martha Posey		Train and Guide	2
Jim McEntarfer			4
S. Brinkerhoff-Riley			9
Robert Barron			2
Jim Ethridge			7
Tony Fehrenbacher			2
Anna Finnerty			2
Gary Schutte			4
Stan Levco			2
Mike Lamb			2
Doug Brown			2
K. Kornblum			2
<b>Teens Involved</b>	<b>No Figures Avail.</b>		
<b>Page Total: 26</b>			<b>156.5</b>

\*It should be noted that 15 volunteers are from the Vanderburgh Co. Prosecutor's Office

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Family Court Pro Se Project Funded Through Supreme Ct. Grant and Administered by VLP-District 13.**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Craig Emig	Vanderburgh	Advice/Assist w/forms	6
Lee Veasey			4
Kevin Gibson			4
Sue Ann Hartig			4
Garvin Senn			4
Beverly Corn			2
Tom Capshaw			32
Jim McEntarfer		Mediator	3.5
Kay Pechin		Mediator	9
Maria Worthington		Mediator	5
<b>Adults Served:</b>	<b>114</b>		
<b>Page Total: 10</b>			<b>73.5</b>

**Co-Sponsored by: Evansville Bar Assoc., IBF, and Evansville-Vanderburgh School Corp.**

9

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Talk To A Lawyer Clinics (Quick, General Advice Clinics)**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Nathan Verkamp	Dubois	Legal Advice	3
Beth Hatfield	Dubois	Legal Advice	4
K. Vanost-Jones	Vanderburgh	Legal Advice	12.5
Ole Olsen			12.5
Kathryn Rybak			12.5
Tom Capshaw			17.5
Brian Carroll			2.5
Garvin Senn			5
Tanana Mahood			12.5
Tracy Thread			2.5
Brian Jeffries			5
Jim McEntarfer			10
Mike Keating			5
Steve Culley			5
Steve Bohleber			5
Marilyn Ratliff			2.5
Kevin Gibson			5
Lee Veazey			5
Sarah Timmons			2.5
Karen Heard			7.5
Sue Ann Hartig			5
Joshua Gessling			2.5
Tim Hambidge			2.5
Craig Emig			2.5
Scott Wylie			24.5
Beverly Corn			24.5
<b>Calls Answered:</b>	<b>863</b>		
<b>Page Total:26</b>			<b>198.5</b>

**Program Name** (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Self Directed Representation.**

**\*These cases are sought out and/or acquired by the attorney on their own.**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Yvette Kirchoff	Knox	Representation	41
Jeff Kolb	Knox	Representation	57
B.Hatfield Luff	Dubois	Representation	3
Lynn Ellis	Martin	Representation	13.5
Tonya Shaw	Daviess	Representation	18
Sheila Corcoran	Vanderburgh	Representation	2
Randall Craig	Vanderburgh	Representation	57.5
Jennifer Elston	Vanderburgh	Representation	19
Sue Ann Hartig	Vanderburgh	Representation	57
Karen Heard	Vanderburgh	Representation	7.5
Jim McEntarfer	Vanderburgh	Representation	22.25
Greg Meyer	Vanderburgh	Representation	29
Mike Mitchell	Vanderburgh	Representation	68
Cathy Nestrack	Vanderburgh	Representation	5
Kay Pechin	Vanderburgh/Warrick	Representation	114.9
Laura Scott	Vanderburgh	Representation	55
David Shaw	Vanderburgh	Representation	26.5
Les Shively	Vanderburgh	Representation	8
R. Simpkins	Vanderburgh	Representation	66.3
K.Vanost-Jones	Vanderburgh	Representation	150
Susan Wilke	Vanderburgh	Representation	8
P. Woodring	Vanderburgh/Warrick	Representation	51.5
Russ Woodson	Vanderburgh	Representation	10.5
Kathryn Rybak	Vanderburgh	Representation	5
John Goodridge	Vanderburgh	Representation	35
Sherry Smith	Warrick	Representation	7
Beverly Corn	Posey	Representation/GAL	33.75
<b>Page Total:27</b>			<b>971.2</b>

**\*These statistics are totals. Many volunteers handled multiple matters. Because some of these matters were for nonprofit organizations, the number of individuals served or affected cannot be ascertained.**



**Please list your District's 2009 activities—including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion—in chronological order.**

<b><u>Date</u></b>	<b><u>Activity</u></b>
1/2/09	Article – Evansville Bar Newsletter
1/8/09	Talk to A Lawyer Clinic
1/8/09	Meeting With Community Intervention Team
1/9/09	Family Court Pro Se Project Clinic
1/12/09	Appointment to State Committee on Self Rep. Litigants (Scott)
1/19/09	Martin Luther King, Jr. Talk To A Lawyer Clinic (Dubois, Martin, Daviess Counties)
1/22/09	Boot Camp Presentation (Scott)
1/23/09	Family Court Pro Se Project Clinic
2/1/09	Article – Evansville Bar Newsletter
2/3/09	Video CLE – Evansville
2/4/09	Committee Hearing – Fee Waiver Bill (Beverly)
2/5/09	Talk To a Lawyer Clinic
2/10/09	Board Meeting (Posey County Hosting)
2/13/09	Meeting with PCCF for Posey Co. Wills Project (Beverly)
2/13/09	Family Court Pro Se Project Clinic
2/27/09	Family Court Pro Se Project Clinic
3/1/09	Article – Evansville Bar Newsletter
3/5/09	Talk to A Lawyer Clinic
3/6/09	Pro Se Litigant Committee Meeting (Scott)
3/10/09	United Way Presentation (Scott)
3/12/09	Homeless Connect Event (Vanderburgh County)
3/13/09	Family Court Pro Se Project Clinic
3/24/09	Pro Bono Planning Committee Meeting
3/24/09	Pro Bono Commission Meeting
3/25/09-3/27/09	Medical/Legal Conference-Cleveland (Beverly)
3/27/09	Family Court Pro Se Project Clinic
4/2/09	Talk To a Lawyer Clinic
4/15/09	Attorney Recognition/Award Luncheon
4/16/09	Presentation – State Hospital (Scott)
4/23/09	Video CLE + Host Bar Meeting – Daviess Co. (Beverly)
4/24/09	Family Law Pro Se Project Clinic
4/24/09	Law Day Events – Evansville
4/27/09	Spring PA Retreat (Scott & Beverly Facilitators)

## District Activities, Cont'

<b><u>DATE</u></b>	<b><u>ACTIVITY</u></b>
4/28/09	Indiana Housing Program (Beverly Presenter)
4/28/09	Powerful Parents & Consumer Network (Scott Presenter)
4/29/09	Helping Hands Community Program (Entire Staff)
4/29/09	990 Presentation (Scott)
5/1/09	Article – Evansville Bar Newsletter
5/5/09	Board Meeting/50 Hour Awards (Vanderburgh Co. Hosting)
5/7/09	Talk To A Lawyer Clinic
5/8/09	Family Law Pro Se Litigant Project
5/13/09-5/16/09	Equal Justice Conference – Orlando
5/18/09	Summer Law Intern Starts
5/22/09	Family Law Clinic
6/1/09	Article – Evansville Bar Newsletter
6/4/09	Talk to A Lawyer Clinic
6/8/09-6/10/09	ABA Peer Mentoring in Bismark, N. Dakota – (Scott)
6/9/09	Celebrate Pro Bono conference call
6/10/09	Small Claims Assistance Meeting
6/11/09	Pro Bono Planning Committee Meeting
6/12/09	Family Law Clinic
6/17/09	Mortgage Foreclosure Training Program – Host
6/26/09	Family Law Clinic
6/30/09	WILLS Project with SW Behavioral
7/2/09	Talk to A Lawyer Clinic
7/10/09	Family Pro Se Court Project Annual Meeting (Scott)
7/10/09	Family Law Clinic
7/13/09	Executive Committee Meeting
7/16/09	WILLS Project with SW Behavioral
7/22/09	Mortgage Foreclosure Press Conference in Indianapolis (Beverly)
7/23/09	WILLS Project with SW Behavioral
7/24/09	Family Law Clinic
7/24/09	Mortgage Foreclosure Press Conference/Evansville (Beverly)
7/29/09	Mortgage Foreclosure Press Conference/Evansville (Beverly)
7/31/09	Family Law Clinic
8/6/09	Talk to A Lawyer Clinic
8/11/09	Board Meeting – Daviess County Host
8/14/09	Family Law Clinic
8/19/09	Article – Indiana Lawyer
8/28/09	Family Law Clinic
9/3/09	Talk To a Lawyer Clinic
9/10/09	Pro Bono Committee Meeting
9/11/09	Family Law Clinic
9/11/09	Mortgage Foreclosure Training – Knox/Daviess Co.
9/25/09	Family Law Clinic
10/9/09	Family Law Clinic

District 13 Activities, cont'.

<b><u>DATE</u></b>	<b><u>ACTIVITY</u></b>
10/16/09	Family Court Annual Meeting – Indianapolis (Scott)
10/19/09	Mortgage Foreclosure Training – Evansville Press Conference including Chief Justice Shepard
10/23/09	Family Law Clinic
10/26/09	Meeting with Pro Bono Chair, Judge May
10/25/09-10/30/09	Special Thank You Advertisement in Evansville Courier Paper in honor of Celebrate Pro Bono Week
11/1/09	Article/Evansville Bar Association Newsletter
11/3/09-11/5/09	ISBA Conference and Plan Administrator Fall Retreat
11/5/09	Talk To a Lawyer Clinic
11/5/09	Community Connect Project – Posey County
11/5/09	Pro Bono Committee Meeting
11/10/09	Board Meeting – Warrick County Host
11/13/09	Family Law Clinic
11/18/09	Applied Professionalism/ICLEF Program (Scott)
12/1/09	Article – Evansville Bar Association Newsletter
12/3/09	Talk To a Lawyer Clinic
12/4/09	Access to Justice Conference – Indianapolis
12/8/09	Vanderburgh County Homeless Event Committee (Beverly)
12/9/09	Pro Bono/ISBA Committee Meeting (Beverly)
12/11/09	Family Law Clinic
12/14/09	Pro Bono Administrative Committee (Beverly)

## 2009 REPORT

**Please provide a short summary of how the provision of pro bono service is coordinated in your district, including the intake process, the relationships of pro bono providers in the districts, how referrals are made, and how reporting is done.**

Since the beginning, VLP of SW Indiana, Inc. has benefitted from and enjoyed a collaboration with Legal Aid Society of Evansville, Inc. and Indiana Legal Services of Evansville. These two agencies handle all the intake and processing of applications for those individuals seeking possible referral. Each agency has their own set of protocols for intake and processing but they are generally of similar nature. Upon completing the application process, potential clients, that meet the financial guidelines but cannot be assisted by the intake agency, are then considered for referral to VLP. Plan Administrators are invited and welcomed to attend and participate in weekly case review meetings with Indiana Legal Services to select the cases for VLP referral; Legal Aid Society makes their referral without VLP input. Once referred, the Plan Administrators again review the applications and make final determinations whether a volunteer may be located or how best to handle the referral. The final step is to seek a volunteer.

Strict adherence is kept on all levels of eligibility, including financial status, case type and conflicts. Because of the collaboration, when protocols are changed, VLP is often consulted and always notified.

All volunteer reporting is conducted and maintained on forms provided by VLP. Periodically, VLP receives an additional note from one of the volunteers indicating that a client would or would not make a good board member. Very infrequently, a client will write a note indicating how they felt about their experience through the VLP. The Executive Committee and full Board meet quarterly where written and oral reports are given setting forth statistics and seeking advise and discussion on various issues that may have arisen during the quarter.

The Board meetings change location each quarter, giving a different county in the district an opportunity to be the host site. The program administrators have found this to be an efficient mechanism to keep all “corners” of the Board involved and feeling as if their county was just as important as any other.

**Please describe any special circumstances affecting your District’s 2009 implementation of its plan.**

District 13 does not feel that it experienced any special circumstances affecting the implementation of its plan during 2009.

**BUDGETS for 2009, 2010 and 2011 for District # 13**

<b>Income Category</b>	<b>Final 2009 Income</b>	<b>2010 Actual Income To 6/1/10</b>	<b>2010 Budget</b>	<b>2011 Budget</b>	<b>Difference between 2010 and 2011</b>
<b>A. INCOME</b>					
1. IOLTA Grant Amount	150,715	145,861	145,921	139,497.36	-6,423.64
2. Previous year IOLTA grant carryover	20,524.09	15,529.02	15,836	20,000	+4,164
Other Income: <i>Explain source in narrative</i>					
3. S. Ct. Family Ct. Grant	15,103			20,000	+20,000
4. Private Donations	268.68	80.85		300	+300
<b>5. Total Income (sum of lines A1-A4)</b>	<b>186,610.77</b>	<b>161,777.91</b>	<b>\$161,757</b>	<b>\$179,797.36</b>	<b>\$18,040.36</b>
<b>Expense Category</b>	<b>2009 Actual Expendi- tures</b>	<b>2010 Actual Expenditur es to 6/1/10</b>	<b>2010 Budget</b>	<b>2011 Budget</b>	<b>Difference between 2010 and 2011</b>
<b>B. PERSONNEL EXPENDITURES</b>					
1. Plan Administrator (Salary & FICA)	85,529.36	36,837.03	88,500	89,857	+1,357
2. Paralegals (Salary & FICA)					
3. Support Staff					
Other – <b>Please Explain</b>	21,751.56	9275.45	23,350	24,000	+650
4. Employee Benefits					
a. Insurance (WC, Health, Life)	2,037.73	2,031.30	2,400	2,785	+385
b. Retirement plans	1095	2,370	2,460	2,460	-0-
c. Other- <b>Please Explain</b>	2654	2,114	2,831	2,800	-31
<b>5. Total Personnel expenditures (sum of lines B1-B4c)</b>	<b>113,107.65</b>	<b>52,627.78</b>	<b>\$119,541</b>	<b>\$121,902</b>	<b>+2,330</b>
<b>C. NON-PERSONNEL EXPENSES</b>					
1. Occupancy (include utilities)	7,864.03	3,335.56	7,880	8345.36	+465.36
2. Equipment Rental			200	0	-200
3. Office Supplies	4114.25	1,783.72	3,800	3,000	-800
4. Telephone	2,561	1,042.80	2,700	2,600	-100
5. Travel	7650.28	2,782.23	8,000	6,500	-1,500
6. Training/Conferences	3567.91	914.01	3,200	3,000	-200
7. Library/Info. Technology	1090.09	375.56	600	600	-0-
8. Malpractice Insurance/D&O insurance	2,700.88	-0-	2,800	2,900	+100
9. Dues and Fees	2,466.95	1,270	1,900	1,900	-0-
10. Marketing & promotion	2,044.62	993.67	2,500	2,000	-500
11. Attorney recognition	4,494.11	2,112.65	4,800	3,000	-1,800
12. Litigation expenses	1,280.18	265.50	1,500	1,250	-250
13. Equipment Acquisition	3219.40		1,336	800	-536
14. Contract Services	817.40	468.75	1,000	2,000	+1,000
15. Grants to other pro bono providers					
16. Other- <b>Please Explain</b>	15,103	6552.13		20,000	+20,000
<b>17. Total Non-Personnel Expenditures (sum of lines C1-C16)</b>	<b>57,667.06</b>	<b>21,896.58</b>	<b>42,216</b>	<b>57,895.36</b>	<b>+15,679.36</b>
<b>D. TOTAL EXPENDITURES (sum of B5 &amp; C17)</b>	<b>171,081.75</b>	<b>74,524.36</b>	<b>\$161,757</b>	<b>\$179,797.36</b>	<b>+18,009.36</b>
<b>E. ENDING FUND BALANCE (A4 less D)</b>	<b>15,529.02</b>				

### **2011 Budget Narrative**

Please provide descriptions of the following line items in the foregoing budget chart, by item number, in the space provided. Please explain any other budget entries that are not self-explanatory, including other sources of income and any significant deviation in requests from previous years.

Lines (B) (1), (2), (3), (4) Please indicate the number of hours per week for each personnel position, rate of pay, and all employee benefits.

**(B)(1)** There are 2 PA; 1 works 24 hours per week and the other works 28, including time for the Family Court Pro Se Project. Both receive retirement at the rate of .03% of annual salary; there are no other benefits.

**(B)(3)** There is support staff; 1 works 30 hours per week at the rate of \$13.25 per hour. She receives 10% of her annual rate to offset the cost of private health insurance. Another person works approx. 10 hours per month and is paid solely by the S.Ct. Family Ct. grant. The 3 main employees receive paid time off, based on years of service.

**(B)(4)(c)** includes parking, employee dishonesty insurance and other liability insurance.

Line (C) (1) Please describe the occupancy cost in terms of square footage, utilities or other amenities and indicate whether the occupancy cost is above or below the market rate for that space.

The space is 767 square feet and rent is \$555 per month. Utilities are \$131.67 per month +20% extra for weekend service. The program requested weekend service May – Labor Day.

Telephone and internet are fixed at \$135 and \$60 respectively; long distance calls are based on usage. This landlord has always been committed to providing pro bono services to the agency and has been a good friend to VLP. All rates are well within and below the existing market rate.

**(C)16:** This contains the expenses attributed to the Family Court Pro Se Project that are covered exclusively by that grant as listed in **(A)(3)**

**One supplemental, explanatory page may be added to the end of this report and plan.**

<b>ANNUAL TIMETABLE FOR IOLTA GRANT FORM SUBMISSION:</b>
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January, April, July and October:	Quarterly IOLTA payments distributed
July 1:	Annual report, plan and grant application due to IPBC
November:	Notification of awards
December 1:	<b>IBF grant agreement due and revised budget due</b>

## **SUPPLEMENTAL PAGE**

### **Budget**

At first glance, the Budget appears to have increased. However, upon inspection, the increase is clearly attributable to the Family Court Project. The grant for that project is a maximum of \$20,000 for 2011. The funds are not readily available to the Program but are reimbursed quarterly, upon receipt of a submission setting forth all payments made on behalf of that Project. While it is anticipated that all \$20,000 will be utilized, actual expenses are somewhat unknown. What is known is that those funds are not usable or attributable to the Program as a whole and are kept separate from IOLTA funds.

Finally, regarding the budget, the plan for 2010 is to be as frugal as possible and to be able to carry over at least \$20,000 into 2011. It is not felt that this plan will adversely affect the program's effectiveness. To date, there has been no disruption to the program and no one has seemed to notice the reduction in spending.

### **Comparison Chart**

Raw numbers tell the story of how a district or program is performing for any given time. However, to see growth, or change, it is important to compare like time periods. As pointed out in 2009, District 13 is run, administratively, on a part time basis. Even though the economy was soft during 2009, the dedication of the volunteers was not.

	<b><u>2008 Hours</u></b>	<b><u>2009 Hours</u></b>	<b><u>Difference</u></b>
<b>Direct Referral</b>	1,769.65	2,021.54	+251.89
<b>Self Directed</b>	889.95	971.2	+81.25
<b>Clinics</b>	623.5	462	-161.5

	<b><u># Served 2008</u></b>	<b><u># Served 2009</u></b>	<b><u>Difference</u></b>
<b>Family Court Project</b>	77	114	+37

	<b><u>2008</u></b>	<b><u>2009</u></b>
<b>Fifty Hour Volunteers</b>	22	28

### **Looking to 2011**

District 13's plans are simple: to keep the status quo in all aspects of the program. While the economy continues to improve, the goal is to not slide backward but rather to keep moving forward with innovative ideas and projects that appeal to the volunteers as well as those being served.

